



## Guided Surgery Referral Guidelines

Please contact our nearest office if you have not received new referral slips. For guided surgery cases, we ask that you please fill out the form completely by approving the wax up and indicating the specific teeth you would like waxed up in the lower right hand corner of the referral (when a wax up is requested).

**Cases that do not qualify for Itero:** Edentulous cases and those without posterior occlusion do not qualify for iTero. Cases with excessive metal in the mouth also do not qualify for iTero (we need two unrestored teeth in the posterior and one in the anterior to obtain an accurate merge). Those cases require a radiographic guide and a blue mouse bite support (made specifically to the in2guide dual scan protocol). Please do not indicate Itero for those patients. Instead, select “in2guide” as the planning program and “radiographic guide or dual denture scan” as the virtual design option. When a patient with a provisional does not qualify for Itero, the radiographic guide should be fabricated to replace the provisional, not fit over it, and a blue mouse bite support is required. If you are not familiar with the guide fabrication protocol, please contact us for more information.

**iTero Cases:** Please include any additional pertinent information on the referral. This will enable us to provide you with the desired type of service when more than one option is available. For example:

- **When there is an existing partial,** it is important that you consider the following: Aesthetically, does the partial represent the final prosthesis and occlusion? When the answer is yes, there is a less expensive alternative to ordering virtual design service through OnDemand3D (\$25 savings per tooth). We can perform the Itero scan of the patient with and without the partial, deriving a virtual wax up from the partial. If the partial does represent the final aesthetic outcome and a virtual wax up is not desired, choose “scan with and without provisional” as the virtual design option.
- **For a provisional that represents the final aesthetic outcome:** Choose “scan with and without provisional” as the virtual design option. The provisional must be uncemented so that we can take the itero with and without the provisional. If, after it is removed, it does not seat correctly and is rising or lifting we would need you to cement it back in and send the patient back for the second Itero scan with it cemented back in place, or vice versa.
- **For a provisional that does not represent the final aesthetic outcome and** the patient has at least 4 teeth & posterior occlusion (opposing fixated or partial denture is ok), remove the provisional and choose “Virtual Wax Up” and indicate desired teeth for wax up.
- **Immediate extraction cases:** Tooth must have ideal position, labial contours, aesthetics, and occlusion. Choose “iTero scan for immediate extraction without wax-up” During the treatment plan you will be able to establish if there is primary stability to confirm whether or not the extraction and immediate placement can occur. Please note that an additional CBCT scan may be necessary if they lose buccal plate after the extraction but the same iTero scan can be used.

For additional information including radiographic guide fabrication, please see “Guided Surgery referral protocol” in the support section of our website at [www.cdental.com](http://www.cdental.com) or call Charlie Peck at 650-269-1571